



The Company in brief





System Integration



2013 Highlights

Revenues 3.343 mln €
Backlog 9.014 mln €
R&D 267 mln €



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AleniaAermacchi

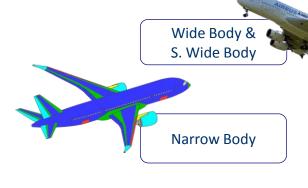
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System Integration



Aerostructures







System Integration Structure Platform









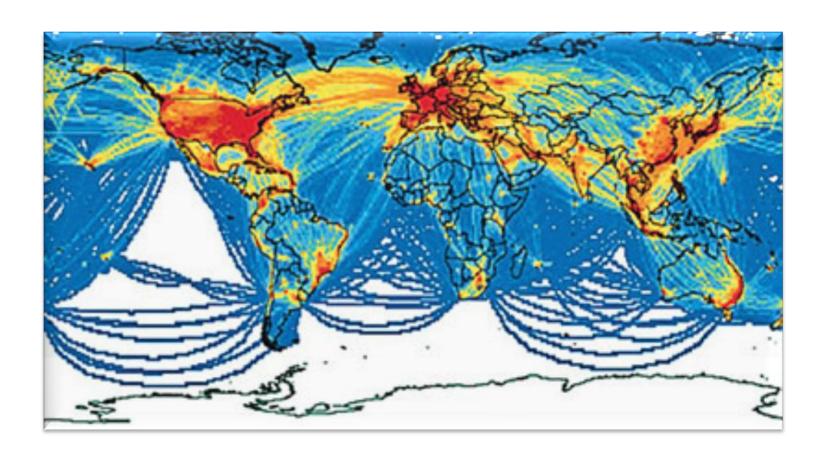




Reference External Scenario

The aeronautic context and its influence on the technology & innovation management

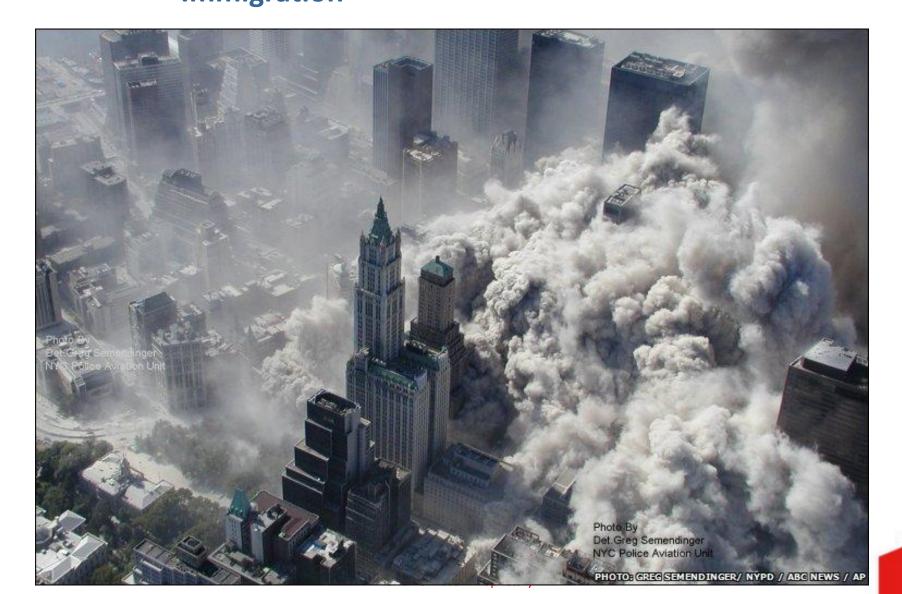
Pollution



Security

asymmetric war

Dual Use technologies Immigration Terrorism



B787





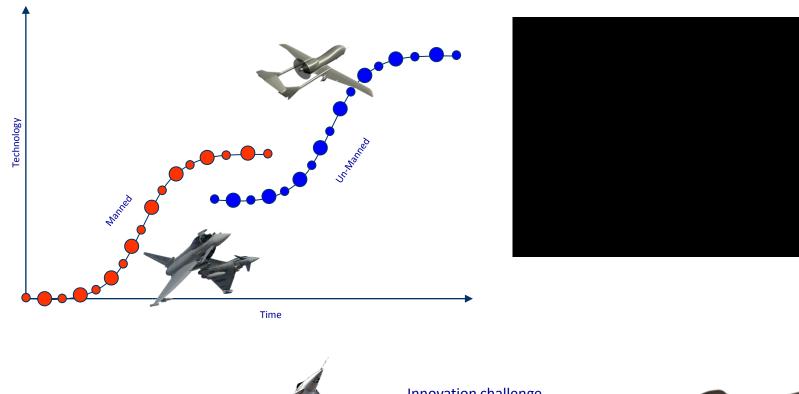
The Technology Enablers Evolution

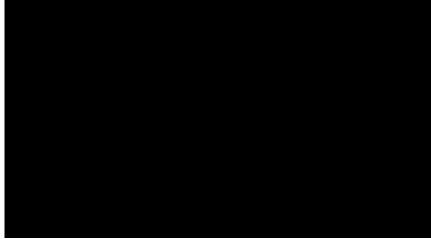




Technology Enablers Evolution

























Not mature product

Innovation is the way







Build a market oriented **Product** Vision



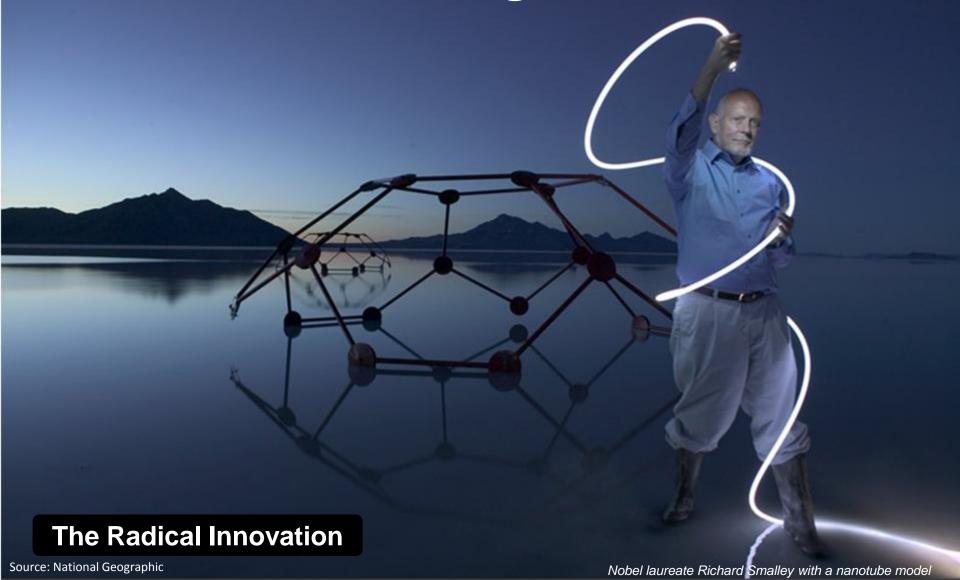
& drive the Product Technology Evolution







Technology Innovation: don't care for "customers", get the World better



conceive radically innovative products to drive fast & visionary the Technology Evolution





Disruptive

Multidisciplinary

Innovation Centered

Unexpressed needs



Technology Driven by Radical and/or Visionary Innovation









Alenia Aermacchi Proprietary



...go fast, perform better

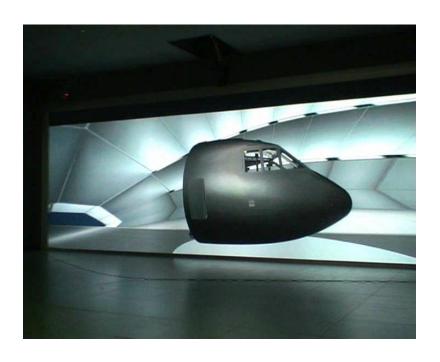
The Open Innovation philosophy: speed as paradigm to face the competition





Global Extended Enterprise & Virtualization Processes







Re-Build Internal R&D

Alenet **Processes**

Extend Globally the Enterprise

Multidisciplinary Integration

Virtualization

External Manufacturing

External Engineering

External Technology & Innovation Fast Technology growing

New paradigma in technology insertion

Aeronautics is not more the technology driver











Will WIN

Who will introduce faster and better breakthrough technologies!

Who will interpreter not expressed needs of traditional & new customers!





Not mature product segments

